



Momai Apparels Ltd.

(Formerly known as Momai Apparels Private Ltd.)

CIN: L18109MH2010PLC199178

Regd. Office: Shop No. 305- 309, 3rd Floor, Pacific Plaza, Plot No. 570, TPS IV, Off Bhawani Shankar Road, Mahim Division, Dadar (West), Mumbai- 400 028. Tel: 022-24331551

Email: momaiapparels2010@gmail.com Website: www.momaiapparels.com

Factory: Plot No.-240, Sardar Chowk, Opp. Kinjal Chemical Factory, A1 Type Shed No. 30, G.I.D.C, Tal: Vapi, Dist: Valsad, Gujarat -369 195. Tel:- 0260-2400332. Email - vapi@momaiapparels.com

Date: 29th September, 2017

The Assistant Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Symbol: MOMAI

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with the Scheme of Amalgamation of Momai Apparels Limited with Ashapura Intimates Fashion Limited

Pursuant to provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby inform you that the National Company Law Tribunal, Mumbai Bench (NCLT) vide its order dated 28th September, 2017, has approved the Scheme of Amalgamation of Momai Apparels Limited, subsidiary of Ashapura Intimates Fashion Limited ("Transferor Company") with Ashapura Intimates Fashion Limited ("Transferee Company").

The Scheme with appointed date of 1st April, 2016 will be effective upon filling the Certified True Copy of the Order with the Registrar of Companies, Mumbai.

Kindly acknowledge the receipt of the same and update in your records.

Thank You,

Yours faithfully,

For Momai Apparels Limited

Bhoomi Mewada

Company Secretary and Compliance Officer

