



Momai Apparels Ltd.

(Formerly known as Momai Apparels Private Ltd.)

CIN: L18109MH2010PLC199178

Regd. Office: Shop No. 305-309, 3rd Floor, Pacific Plaza, Plot No. 570, TPS IV, Off Bhawani Shankar Road, Mahim Division, Dadar (West), Mumbai-400 028. Tel: 022-24331551

Email: momaiapparels2010@gmail.com Website: www.momaiapparels.com

Factory: Plot No.-240, Sardar Chowk, Opp. Kinjal Chemical Factory, A1 Type Shed No. 30, G.I.D.C, Tal: Vapi, Dist: Valsad, Gujarat -369 195. Tel:- 0260-2400332. Email - vapi@momaiapparels.com

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Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Momai Apparels Limited
2	Scrip Code/Name of Scrip/Class of Security:
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

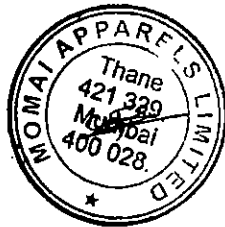
Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?	Yes	
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :06/04/2016

NSDL : 31/03/2016

CDSL :31/03/2016



For MOMAI APPARELS LTD.

[Signature]
Authorised Signatory / Director

Momai Apparels Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XII)	(XIII)		(XIV)			
(A)	Promoter & Promoter Group	2	3120677	0	0	3120677	21.6270	3120677	0	3120677	21.6270	0	2890500	92.6241	0	0.0000	3120677	
(B)	Public	587	11308858	0	0	11308858	78.3730	11308858	0	11308858	78.3730	0	0	0.0000	NA	NA	6709400	
(C)	Non Promoter - Non Public				0				0			0		0.0000	NA	NA		
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0	
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	NA	NA	0	
	Total	589	14429535	0	0	14429535	100.0000	0	0	0	100.0000	0	2890500	20.0318	0	0.0000	9830077	

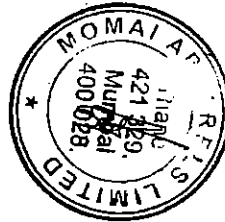
GENERATED ON :06/04/2016

NSDL : 31/03/2016

CDSL : 31/03/2016

For MOMAI APPARELS LTD.

SHP *421 829*
Authorised Signatory / Director



Momai Apparels Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Shareholding %, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: Y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1 Indian																		
(a) Individuals / Hindu Undivided Family		2	3120677	0	0	3120677	21.6270	3120677	0	3120677	21.6270	0	21.6270	2890500	92.6241	0	0.0000	3120677
Ashapura Intimates Fashion Limited	AAFCA8960K	1	2890500	0	0	2890500	20.0318	2890500	0	2890500	20.0318	0	20.0318	2890500	100.0000	0	0.0000	2890500
Harshad Hirji Thakkar	ACEPT1479L	1	230177	0	0	230177	1.5952	230177	0	230177	1.5952	0	1.5952	0	0.0000	0	0.0000	230177
(b) Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub Total (A)(1)		2	3120677	0	0	3120677	21.6270	3120677	0	3120677	21.6270	0	21.6270	2890500	92.6241	0	0.0000	3120677
2 Foreign																		
(a) Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b) Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e) Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		2	3120677	0	0	3120677	21.6270	3120677	0	3120677	21.6270	0	21.6270	2890500	92.6241	0	0.0000	3120677

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

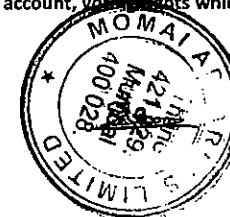
Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

FOR MOMAI APPARELS LTD.

[Signature]
Authorised Signatory / Director

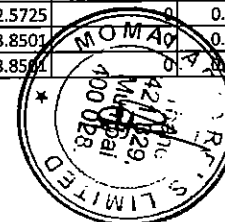


Momai Apparels Limited
Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked In shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Central Government/ State Government(s)/ President of India							0.0000											
	Sub Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3	Non-Institutions							0.0000											
(a)	Individuals			0	0			0.0000									NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		439	1817408	0	0	1817408	12.5951	1817408	0	1817408	12.5951	0	12.5951	0	0.0000	NA	NA	1780600
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		51	7200650	0	0	7200650	49.9022	7200650	0	7200650	49.9022	0	49.9022	0	0.0000	NA	NA	3538000
	Hitesh Subhash Punjani	ANUPP2943G		1494000	0	0	1494000	10.3538	1494000	0	1494000	10.3538	0	10.3538	0	0.0000	NA	NA	0
	Dimple Thakkar	ADYPT1468L		324065	0	0	324065	2.2458	324065	0	324065	2.2458	0	2.2458	0	0.0000	NA	NA	0
	Dinesh Chanabha Sodha	AVZPS0867R		765000	0	0	765000	5.3016	765000	0	765000	5.3016	0	5.3016	0	0.0000	NA	NA	765000
	Jayesh Purushotam Ganatra	AABPG7591D		464000	0	0	464000	3.2156	464000	0	464000	3.2156	0	3.2156	0	0.0000	NA	NA	464000
	Manish Thakkar			327770	0	0	327770	2.2715	327770	0	327770	2.2715	0	2.2715	0	0.0000	NA	NA	0
	Prerana Juthani	ADAPJ1665R		371200	0	0	371200	2.5725	371200	0	371200	2.5725	0	2.5725	0	0.0000	NA	NA	371200
	Ranjanben Thakkar	AAAPT4567B		555550	0	0	555550	3.8501	555550	0	555550	3.8501	0	3.8501	0	0.0000	NA	NA	0
	Rasiklal Thakkar	AAAPT4566A		555550	0	0	555550	3.8501	555550	0	555550	3.8501	0	3.8501	0	0.0000	NA	NA	0

For MOMAI APPARELS LTD.

Authorised Signatory / Director



	Riya H Kotak			148145	0	0	148145	1.0267	148145	0	148145	1.0267	0	1.0267	0	0.0000	NA	NA	0
(b)	NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Any Other (Specify)		97	2290800	0	0	2290800	15.87577	2290800	0	2290800	15.8758	0	15.8758	0	0	NA	NA	1390800
	Hindu Undivided Family		63	480000	0	0	480000	3.3265	480000	0	480000	3.3265	0	3.3265	0	0.0000	NA	NA	480000
	Krishna C. Tandon (Huf)	AAGHK2747E		209600	0	0	209600	1.4526	209600	0	209600	1.4526	0	1.4526	0	0.0000	NA	NA	209600
	Clearing Member		8	40000	0	0	40000	0.2772	40000	0	40000	0.2772	0	0.2772	0	0.0000	NA	NA	40000
	Bodies Corporate		26	1770800	0	0	1770800	12.2721	1770800	0	1770800	12.2721	0	12.2721	0	0.0000	NA	NA	870800
	K Kalidas Fashion Pvt Ltd	AASCK0002N		900000	0	0	900000	6.2372	900000	0	900000	6.2372	0	6.2372	0	0.0000	NA	NA	0
	Kesariyaji Capital Private Limited	AAECT2120R		450000	0	0	450000	3.1186	450000	0	450000	3.1186	0	3.1186	0	0.0000	NA	NA	450000
	Sub Total (B)(3)		587	11308858	0	0	11308858	78.37299	11308858	0	11308858	78.3730	0	78.3730	0	0	NA	NA	6709400
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		587	11308858	0	0	11308858	78.37299	11308858	0	11308858	78.3730	0	78.3730	0	0	NA	NA	6709400

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

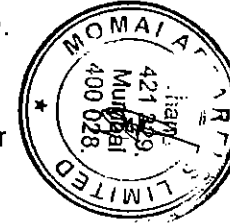
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For MOMAI APPARELS LTD.

[Signature]
Authorised Signatory / Director



Momai Apparels Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C){1}+(C){2}		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note:

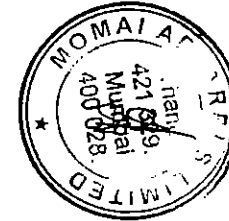
- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

GENERATED ON :06/04/2016

NSDL : 31/03/2016

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For MOMAI APPARELS LTD.



[Signature]
 Authorised Signatory / Director